

KUNALAI

บริษัท วิลล่า कुณาลัย จำกัด (มหาชน)

819 หมู่ 7 ถนนบ้านกล้วย-ไทรน้อย ตำบลพิมลราช
อำเภอบางบัวทอง จังหวัดนนทบุรี 11110

KUN 038/2025

March 24, 2025

Subject Documents regarding the allocation of warrants to purchase ordinary shares of Villa Kunalai Public Company Limited No. 3 (KUN-W3)

To Shareholders
Villa Kunalai Public Company Limited

As the Extraordinary General Meeting of Shareholders No. 1/2025 of Villa Kunalai Public Company Limited (the “**Company**”) on January 15, 2025, has resolved for the Company to issue and offer warrants to purchase ordinary shares of Villa Kunalai Public Company Limited No. 3 (the “**Warrants No. 3**” or “**KUN-W3**”), in the amount not exceeding 102,000,000 units, to allocate to the Company's existing shareholders who subscribed for and were allocated the Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) at no cost (zero baht) at a ratio of 1 unit of Convertible Bond to 850 units of the warrants No. 3 (KUN-W3). The Board of Directors’ Meeting No. 1/2025 on January 15, 2025, has resolved to set the record date for shareholders entitled to receive the allocation of Convertible Bonds offered to existing shareholders in proportion to their shareholdings (Right Offering) on January 29, 2025 (Record Date).

The Company has published the Notification of Allocation of Warrant No. 3 (KUN-W3), Terms and Conditions of Warrant No. 3 (KUN-W3), and Notification of Rights to Receive Warrant No. 3 (KUN-W3) issued by Thailand Securities Depository Co., Ltd. for all shareholders to consider the details and conditions of Warrant No. 3 (KUN-W3) on the Company's website at <http://www.kunalai.co.th/>. In addition, shareholders can download the said documents by scanning the QR Code as shown below.

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In addition, the Company's news channels are via Line Official by scanning the QR Code as shown below.



If shareholders have any questions or would like to inquire for additional information, please contact via the Line Official Account named “@kun-insight” by scanning this QR Code on your mobile phone.

Please be informed accordingly.

Your sincerely,

Villa Kunalai Public Company Limited

(Mrs.Praweerat Dheva-Aksorn)

Director and Chief Executive Officer